# Secrets of the Universe The Ultimate Formal Verification Talk

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### The Philosophy of Uncertainty

"The only true wisdom is in knowing you know nothing." - Socrates

The Philosophy of Uncertainty

### What do we know?

• Start simple, things like:



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Maybe we know simple algebraic relations:

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$$0 < n \Rightarrow \sqrt{n^2} = n$$



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- Human Psychology
- General Relativity





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- Life is inherently filled with uncertainty
- Humans have evolved to handle uncertainty by guessing, and we have become really good at it
- We only have to make a few important guesses, then combine them to get cool results this is called math
- Unfortunately, math takes too long, so we add extra guesses to the mix these extras are often incorrect





 "Certainty traps", where we are certain we're right with no evidence, are the main cause for things like

Database breaches



- Database breaches
- Physical infrastructure failures



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- Physical infrastructure failures
- Poor public policy



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We've developed more guesses and checks to mitigate failures like these, but they are not 100% effective



# Certainty in Security "HIC MANEBIMVS OPTIME" - Marcus Furius Camillus



We have established that we live in a low-certainty world

Pros	Cons
Enhanced security	Expensive
High reliability	Takes a long time
Less maintenance	Significantly more difficult
High trustworthiness	Hard to scale





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This is not the end: enter High-Assurance Computing

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### Hope

- We have established that we live in a low-certainty world
- This is not the end: enter High-Assurance Computing
- "Let's make rigorous, mathematically-defined checkable models of computing so we can verify that we made the software correctly"

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- This is perhaps the most clear in the realm of software
- Over the past 25 years, increased interest in cybersecurity led to scrutiny in our cathedrals and public works
- Countless "dumb bugs," tiny one-line mistakes that turn an invaluable utility into a weapon, have been discovered



# Case Study

 Many examples of "dumb" software bugs with huge impacts



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Collection of 8 cross-platform vulnerabilities in the Bluetooth stack

```
static int l2cap parse conf_rsp(struct l2cap chan *chan, void *rsp, int len.
                void *data. u16 *result)
{
   struct l2cap_conf_reg *reg = data:
   void *ptr = req->data;
    // ...
   while (len >= L2CAP_CONF_OPT_SIZE) {
        len -= l2cap_get_conf_opt(&rsp, &type, &olen, &val);
        switch (type) {
       case L2CAP_CONF_MTU:
            // Validate MTU...
            l2cap add conf opt(&ptr. L2CAP CONF MTU. 2. chan->imtu);
            break:
       case L2CAP CONF FLUSH TO:
            chan->flush_to = val:
            l2cap_add_conf_opt(&ptr, L2CAP_CONF_FLUSH_T0,
                       2, chan->flush_to);
            break:
        // ...
    // ...
    return ptr - data;
```



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- Collection of 8 cross-platform vulnerabilities in the Bluetooth stack
- One of the Linux vulnerabilities This one allows for RCE

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            break:
        case L2CAP CONF FLUSH TO:
            chan->flush_to = val:
            12cap add conf opt(&ptr. L2CAP CONF FLUSH TO.
                       2, chan->flush_to);
            break ·
        // ...
    // ...
    return ptr - data;
```





rsp is an attacker-controlled buffer, this function intends to parse rsp as a list of items via l2cap\_get\_conf\_opt, validate it, and copy it into data. Do you see the issue?

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            chan->flush to = val:
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        // ...
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                     Excerpt from /2cap_parse_conf_rsp (net/bluetooth/l2cap_core.c)
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#### Secrets of the Universe

The size of the data buffer isn't taken into account! A payload can be crafted in rsp that overflows data and writes arbitrary data into memory.

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- Stack overflows like this one usually mitigated by stack protection techniques many Linux devices don't use these by default
- If standard mitigations don't work, what does?



Memory is a function:

mem(x) = contents of memory at position x

set(mem, x, data) = new memory state with data at position x

h	е	I	I	0	w	0	r	
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Arrays are a high-level construct that live on top of memory:

 $array = \{memory state; base array address; array length\}$ 



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## Formal Verification of Simple Memory

Accessing, writing data in an array:

 $array.mem(array.base\_addr + index)$  $set(array.mem, array.base\_addr + index, data)$ 

Is this safe?



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Can we prove this? Yes!

Should you trust me/the system? NO! Let's figure out why it works.



"Because Schönfinkel has in no way shown how the introduction of the other fundamental concepts is to be avoided, and because he cannot define them from others, he has not justified his claim. In fact he has achieved only a new and inconvenient notation." - Haskell Curry

## The Philosophy of Computation

Lambda Calculus is a computing model that uses simple math definitions, instead of mechanical description of Turing Machines



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- Lambda Calculus is a computing model that uses simple math definitions, instead of mechanical description of Turing Machines
- LC/TM came about during a rough time in mathematics (1890-1930) when paradoxes had been found in our assumptions
- Wanted to make sense of what it meant to do computation, or represent an equation, or decide the truth value of a statement



#### Implementing the Lambda Calculus

Syntax:  $e := v \mid \lambda v.e \mid (e_1)(e_2)$ Semantic(s?):  $(\lambda v.e_1)(e_2) \Rightarrow e_1[e_2/v]$ 



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Maybe not very clear, let's try again



# Implementing the Lambda Calculus

In LC we have "expressions", which can be:

Variable names (v)

We only need one rule to compute things: when applying two expressions, if the left is an abstraction, take the right expression and plug it into every occurrence of the abstraction's variable in the abstraction's expression.



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## Implementing the Lambda Calculus

In LC we have "expressions", which can be:

- Variable names (v)
  - Functions with single arguments, a.k.a. abstractions  $(\lambda v.e)$
  - Applications of two other expressions  $ig((e_1)(e_2)ig)$

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### Implementing the Lambda Calculus

One more explanation for clarity:





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## What can we do with LC?

Numbers:

$$0 := \lambda f.\lambda x.x$$
  
Successor :=  $\lambda n.\lambda f.\lambda x.f(nfx)$ 

Booleans:

 $True := \lambda x.\lambda y.x$   $False := \lambda x.\lambda y.y$   $if B then P else Q := \lambda B.\lambda P.\lambda Q.BPQ$ 

Arbitrary loops: (try this for yourself  $\ddot{-}$ )

$$Y := \lambda f.(\lambda x.f(xx))(\lambda x.f(xx))$$



### LC Issues

No data types - ints can be used as bools and etc. and it's still a legal expression

How are we going to solve this?



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## LC Issues

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- Non-terminating expressions (huge wrench in the mathematics)
- Partial evaluation is valid makes debugging very difficult
- How are we going to solve this?



"For any formal system, we can really only understand its precise details after attempting to implement it." - Simon Thompson
Typed Lambda Calculus

#### Simply-Typed Lambda Calculus

As with many things in Computer Science, let's solve all of our problems by inventing Type Theory.



Typed Lambda Calculus

#### Simply-Typed Lambda Calculus

As with many things in Computer Science, let's solve all of our problems by inventing Type Theory.

We are going to add data types to LC and see where it takes us. We will gain things and lose things when we do this!



# STLC

$$\begin{split} e := () \mid v \mid \lambda v : t.e \mid (e_1)(e_2) \\ t := \texttt{unit} \mid t_1 \to t_2 \end{split}$$

$$(1) \underbrace{(\lambda v: t.e_1)(e_2) \Downarrow e_1[e_2/v]}_{(2) \underbrace{\text{typeof}(()): \text{unit}}}$$

$$(3) \underbrace{\text{typeof}(v): t_1 \quad \text{typeof}(e): t_2}_{\text{typeof}(\lambda v: t_1.e): t_1 \rightarrow t_2}$$

$$(4) \underbrace{\text{typeof}(e_1): t_1 \rightarrow t_2 \quad \text{typeof}(e_2): t_1}_{\text{typeof}(e_1e_2): t_2}$$



#### Examples

# $$\begin{split} \lambda x: \texttt{int.} \ x+5\\ \lambda s:\texttt{string.} \ s \ \texttt{++} \ \texttt{``hello world''}\\ \lambda f:(\texttt{int}\to\texttt{int}). \ \lambda g:(\texttt{int}\to\texttt{int}). \ \lambda n:\texttt{int.} \ f(g(n)) \end{split}$$



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 $\lambda x:$  unit. x



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So if void is uninhabited, and unit is inhabited, and unit  $\rightarrow$  unit is inhabited, is this type inhabited?

 $\texttt{void} \to \texttt{unit}$ 



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Very quickly, let's add some more types:

**Pairs**:  $(e_1, e_2)$ . These expressions have type typeof $(e_1) *$  typeof $(e_2)$ , we call them "product types"

We can't make a pair that has a void in it, because no expression has type void.



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Yes! One value of this type is  $CON1^{unit+void}(())$ 



Very quickly, let's add some more types:

**Pairs**:  $(e_1, e_2)$ . These expressions have type typeof $(e_1) * typeof(e_2)$ , we call them "product types"

• Constructed Types:  $CON1^{t_1+t_2}(e) | CON2^{t_1+t_2}(e)$ . These expressions have type  $t_1 + t_2$ , we call them "sum types"

We can't make a pair that has a void in it, because no expression has type void.

But, can we make a sum type with the signature unit + void?

**Mest** One value of this type is  $CON1^{unit+void}(())$ 

Try showing that the following is inhabited:

 $\texttt{unit} * (\texttt{unit} \rightarrow (\texttt{void} + (\texttt{unit} \rightarrow \texttt{unit})))$ 



# Question Intermission

# Type Checking

Remember that we had some rules about the valid types of STLC expressions

$$(2) \hline \texttt{typeof}(()) : \texttt{unit}$$

$$(3) \hline \texttt{typeof}(v) : t_1 \quad \texttt{typeof}(e) : t_2$$

$$\texttt{typeof}(\lambda v : t_1.e) : t_1 \to t_2$$

$$\texttt{typeof}(e_1) : t_1 \to t_2 \quad \texttt{typeof}(e_2) : t_1$$

$$\texttt{typeof}(e_1e_2) : t_2$$



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The whole point of these is to be able to **statically** check the program (at compile-time) to ensure that it's well-typed (meaning we can't use numbers as booleans or strings as functions or etc.)



# Type Checking

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The whole point of these is to be able to **statically** check the program (at compile-time) to ensure that it's well-typed (meaning we can't use numbers as booleans or strings as functions or etc.)

Let's see how a simple type checker works



#### Curry-Howard Isomorphism

We're finally ready to assemble all of these pieces into a beautiful confluence between seemingly-unrelated things: The Curry-Howard Isomorphism.



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In short, it states that types are theorems, and programs are proofs of those theorems. Let's dig into why.



# Why we did Type Inhabitation

Туре	Inhabited
unit	True



# Why we did Type Inhabitation

Туре	Inhabited
unit	True
void	False



# Why we did Type Inhabitation

Туре	Inhabited
unit	True
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void * void	False



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unit	True
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void * void	False
void * unit	False
unit * void	False
unit * unit	True



# Why we did Type Inhabitation

The kinds of types we added to STLC were very deliberate:

Туре	Inhabited
unit	True
void	False
void * void	False
void * unit	False
unit * void	False
unit * unit	True
<pre>void + void</pre>	False

.


# Why we did Type Inhabitation

Туре	Inhabited	
unit	True	
void	False	
void * void	False	
void * unit	False	
unit * void	False	
unit * unit	True	
void + void	False	
void + unit	True	



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unit	True	
void	False	
void * void	False	
void * unit	False	
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Туре	Inhabited	
unit	True	
void	False	
void * void	False	
void * unit	False	
unit * void	False	
unit * unit	True	
void + void	False	
void + unit	True	
unit + void	True	
unit + unit	True	

Туре	Inhabited	
void  ightarrow void	True	



## Why we did Type Inhabitation

Туре	Inhabited	
unit	True	
void	False	
void * void	False	
void * unit	False	
unit * void	False	
unit * unit	True	
void + void	False	
void + unit	True	
unit + void	True	
unit + unit	True	

Туре	Inhabited
$\texttt{void} \rightarrow \texttt{void}$	True
$\texttt{void} \to \texttt{unit}$	True



## Why we did Type Inhabitation

Туре	Inhabited	
unit	True	
void	False	
void * void	False	
void * unit	False	
unit * void	False	
unit * unit	True	
void + void	False	
void + unit	True	
unit + void	True	
unit + unit	True	

Inhabited
True
True
False



## Why we did Type Inhabitation

Туре	Inhabited	
unit	True	
void	False	
void * void	False	
void * unit	False	
unit * void	False	
unit * unit	True	
void + void	False	
void + unit	True	
unit + void	True	
unit + unit	True	

Туре	Inhabited	
$\texttt{void} \rightarrow \texttt{void}$	True	
$\texttt{void} \to \texttt{unit}$	True	
$\texttt{unit} \rightarrow \texttt{void}$	False	
$\mathtt{unit}  o \mathtt{unit}$	True	



## Why we did Type Inhabitation

Logical Expression | Truth Value

T	True		
F	False		
$F \wedge F$	False	Logical Expression	Truth Value
$F \wedge T$	False	$F \to F$	True
$T \wedge F$	False	$F \to T$	True
$T \wedge T$	True	$T \to F$	False
$F \lor F$	False	$T \rightarrow T$	True
$F \lor T$	True		
$T \lor F$	True		
$T \lor T$	True		



Think about that - we have

 A language that natively encodes the philosophical ideas of theorems and proofs within its types and expressions

That means that with careful engineering, some type system extensions, and lots of confidence from lots of mathematicians, we can create a



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Enter Rocq.



"Logic takes care of itself; all we have to do is to look and see how it does it." - Ludwig Wittgenstein



 Rocq is an automated theorem proving system, containing a programming language called Gallina, as well as a proof language



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- Rocq is essentially an **implementation** of the Curry-Howard isomorphism, binding the concepts of types, theorems, programs, and proofs into a cohesive lambda calculus (CiC) that allows for high-assurance proof checking



- Rocq is an automated theorem proving system, containing a programming language called Gallina, as well as a proof language
- Rocq is essentially an implementation of the Curry-Howard isomorphism, binding the concepts of types, theorems, programs, and proofs into a cohesive lambda calculus (CiC) that allows for high-assurance proof checking
- Has an extremely small TCB hand-verified by thousands of mathematicians for decades, and now machine-checked by projects implementing metatheory



## The Calculus of Inductive Constructions

Rocq relies on the Calculus of Inductive Constructions, a variant of typed lambda calculus that combines the three primary type system additions, to provide the expressiveness necessary to state theorems that we're interested in:

Parametric Polymorphism (type to term) - Adds a new kind of abstraction that takes a **type** as input and returns an expression ( $\Lambda \alpha.e$ ) - allows us to express properties of generic types



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- Parametric Polymorphism (type to term) Adds a new kind of abstraction that takes a **type** as input and returns an expression ( $\Lambda \alpha.e$ ) allows us to express properties of generic types
- Dependent Types (term to type) Adds the capability to define expressions with types that change depending on the contents of the expression (e.g. int list 5 vs int list 3) this gives us the expressivity to define complex properties of quantified variables
- Type Constructors (type to type) Adds a new kind of abstraction that takes a type as input and returns a new type (Πα.t) - this is necessary to avoid some paradoxes about the "type of types"

### Lambda Cube





Charles Averill (UTD)

Fall 2024

#### A Proof

```
Inductive nat : Type :=
 0
 S(n:nat).
Theorem add 0 r:
  forall (n : nat), n + 0 = n.
Proof.
 intros. induction n.
  - reflexivity.
  - simpl. rewrite IHn. reflexivity.
Qed.
Theorem andb_true: forall (b : bool), b && true = b.
Proof. intros. destruct b; reflexivity. Qed.
```

#### Breakdown

```
Inductive nat : Type :=
| 0
| S (n : nat).
```

"There is a thing called 'nat' and it can either be 0 or it can be S applied to another nat."

Rocq



#### Breakdown

```
Theorem add_0_r:
forall (n : nat), n + 0 = n.
Proof.
intros. induction n.
(* if n = 0 *)
- reflexivity.
(* if n = S n' *)
- simpl. rewrite IHn. reflexivity.
Qed.
```

"I propose this thing called 'add\_0\_r' which says that for all natural numbers n, n + 0 = n. I will prove it via an induction on n, using the inductive hypothesis in the inductive step."



#### Breakdown

Theorem andb\_true: forall (b : bool), b && true = b. Proof. intros. destruct b; reflexivity.

"I propose this thing called 'andb\_true' which says that for all booleans b, b && true = true. I will prove it via a case analysis of b." Me: "I think this type is inhabited:" bool :  $b \rightarrow$  (eq (andb b true) b) Rocq: "I don't believe you" Me: "I'll show you it's inhabited:"  $\lambda b$  : bool. case b of | false  $\rightarrow$  eq\_refl (andb false true) false | true  $\rightarrow$  eq\_refl (andb true true) true



Rocq and other theorem provers are being used for tons of things:

AWS and cryptography, general security, SAT solving



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NASA and various mission-critical verified control systems



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- One of various systems for verifying code for distributed systems
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- And about a thousand other things







We're not as good at guessing as we think we are

Want to learn? Check out Software Foundations, an incredible textbook designed to teach you the Rocq system from the ground-up.



### Summary

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- FV is accomplished via elegant relationships between mathematics and programming
- FV is on the rise expect it to explode in popularity within the decade!

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